

2017 - 1040NR QUESTIONNAIRE

Taxpayer #1 Name _____ ITIN _____ Date of Birth _____
 Taxpayer #2 Name _____ ITIN _____ Date of Birth _____
 Home Country Address _____ City _____
 Province/County _____ Country and Postal Code _____
 Email address _____
 Home Country Phone # _____ U.S. Phone # _____
 Marital status on December 31, 2017: Single Married Divorced

	Taxpayer #1	Taxpayer #2
Of what country or countries were you a citizen or national during 2017?		
In what country did you claim residence for tax purposes during 2017?		
Have you ever applied to be a green card holder of the United States?	Yes No	Yes No
Were you ever a green card holder of the United States? If yes, please provide details:	Yes No	Yes No
If you had an immigration visa on December 31, 2017, what was your visa type?		
If you had an immigration visa on December 31, 2017, were you in the U.S. under the Visa Waiver Program (ESTA)?	Yes No	Yes No
Have you ever changed your immigration visa type? If yes, provide the date and nature of the change:	Yes No	Yes No
Did you file a U.S. income tax return for a prior year? If yes, and we did not prepare the return, please provide the latest year and form number that you filed.	Yes No	Yes No
Did you purchase property in 2017? If yes, please provide a copy of the closing statement on the purchase of the property.	Yes No	Yes No
If you purchased property, was it rented in 2017?	Yes No	Yes No
Did you sell property in 2017? If yes, please provide a copy of the closing statement on the sale of the property.	Yes No	Yes No
If you sold property, was it rented in 2017?	Yes No	Yes No

Please provide all the dates you entered and departed the U.S. during 2017. **NOTE: THE IRS REQUIRES THIS INFORMATION. WE CANNOT PREPARE YOUR TAX RETURN WITHOUT THE ENTRY AND EXIT DATES.**

For travel history per the U.S. Department of Homeland Security, visit:

<https://i94.cbp.dhs.gov/i94/#/home>

View Travel History > Consent & Continue > Enter
Your Traveler Info

Taxpayer #1		Taxpayer #2	
Date entered U.S. MM/DD/YY	Date departed U.S. MM/DD/YY	Date entered U.S. MM/DD/YY	Date departed U.S. MM/DD/YY

Please provide the # of days physically present in the U.S. for:

Taxpayer #1	Taxpayer #2
2017 _____	2017 _____
2016 _____	2016 _____
2015 _____	2015 _____

(Note: If we prepared your tax returns for 2016 & 2015, you do not need to provide the number of days for these years, as we have them on file)